

Appendix 1a - Indicative Financial Year Effect of Proposed Revised 2016-17 Methodology

School	Roll	Present Total NOMINAL SEN Element 2 Funding	NOMINAL AWPU Factor in Element 2	Derivation of E - AWPU Factor - arbitrary top-slice based on pupil numbers.	NOMINAL SEN Budget after top-slice reduction. (D-E)	Number of Haringey EH&CPs - Yrs 7-11	Number of Statements/EHCP x 1/304 of top-slice fund E.	"New" NOTIONAL SEN Element 2 Funding	Winners and losers!	Nominally add £73,721 to each budget at a flat rate in order to deliberately circumvent DfE Guidelines and avoid triggering MFG.	Finally remove the Lump Sum (not controlled by DfE guidelines) from all schools and allocate the previous column.	Proportionate Share of Haringey EH&CPs	Variance in Number of EH&CPs	Increased Contribution Required	Budget Adjustment required	Lump Sum Change	Net Change
Column	C	D	E	Ea	Eb	F	Fa	Fb	Fc	Fd		H	I	K	L	M	N
Formula/Note:	2	3	3	3a	3b	4	4a	4b	4c			F19/C19*(C5 to C17)	F-H	J-E	K+(-M)	L19/Number of Secondary Schools	L-M
Alexandra Park	1,098	£372,398	£142,059	£129	£230,339	£50	£237,087	£467,426	£95,028	£168,749	£95,028	30	20	£95,028	£168,749	-£73,721	£95,028
Fortismere	1,203	£287,025	£155,644	£129	£131,381	£22	£104,318	£235,699	£51,326	£22,395	-£51,326	33	-11	-£51,326	£22,395	-£73,721	-£51,326
Gladesmore	1,246	£601,186	£161,208	£129	£439,978	£44	£208,636	£648,614	£47,428	£121,149	£47,428	34	10	£47,428	£121,149	-£73,721	£47,428
Greig City	863	£451,769	£111,655	£129	£340,114	£8	£37,934	£378,048	£73,721	£0	-£73,721	24	-16	-£73,721	£0	-£73,721	-£73,721
Harris Academy	66	£79,556	£15,331	£232	£64,225	£0	£0	£64,225	£15,331	£58,390	-£15,331	2	-2	-£15,331	£58,390	-£73,721	-£15,331
Heartlands	972	£492,333	£123,170	£127	£369,163	£62	£293,987	£663,150	£170,817	£244,538	£170,817	27	35	£170,817	£244,538	-£73,721	£170,817
Highgate Wood	1,190	£437,557	£153,962	£129	£283,595	£23	£109,060	£392,655	£44,902	£28,819	-£44,902	33	-10	-£44,902	£28,819	-£73,721	-£44,902
Hornsey School	811	£358,829	£104,927	£129	£253,902	£13	£61,642	£315,544	£43,285	£30,437	-£43,285	22	-9	-£43,285	£30,436	-£73,721	-£43,285
Northumberland Park	1,035	£617,298	£133,908	£129	£483,390	£26	£123,285	£606,675	£10,623	£63,098	-£10,623	28	-2	-£10,623	£63,098	-£73,721	-£10,623
Park View	1,073	£604,113	£138,825	£129	£465,288	£23	£109,060	£574,348	£29,765	£43,956	-£29,765	29	-6	-£29,765	£43,956	-£73,721	-£29,765
St Thomas More	677	£340,528	£87,590	£129	£252,938	£6	£28,450	£281,388	£59,140	£14,582	-£59,140	19	-13	-£59,140	£14,581	-£73,721	-£59,140
Tottenham UTC	31	£44,557	£8,539	£275	£36,018	£2	£9,483	£45,501	£944	£74,666	£944	1	1	£944	£74,665	-£73,721	£944
Woodside High	809	£445,405	£104,668	£129	£340,737	£25	£118,543	£459,280	£13,875	£87,596	£13,875	22	3	£13,875	£87,596	-£73,721	£13,875
	11,074	£5,132,554	£1,441,486		£3,691,068	£304	£1,441,486	£5,132,554	£0	£958,375.08		304	0	£0	£958,373	-£958,373	£0

Notes:

- EH&CPs encompasses both pupils with plans and pupils with statements.
 

**£130.17**

Average cost per pupil to produce £1,441,486 fund. **Entirely arbitrary, no consultation on this rate but "fortuitously" allows the scheme to operate by, ultimately, matching the Lump Sum!**
  - Funded Pupil Numbers 2015-16
  - School Budget Share Information
  - Number of Statements Summer 2015.
- £5,132,554**
- The assumption here is -** that every Statement/EHCP is fully funded, which is certainly not the case currently.
- Take top slice fund and divide by 304.
- Gives per pupil: (but note assumption above)**
- £4,741.73**
- To create an additional fund the "usual" way would be a straightforward top-slice and redistribution, with genuine winners and losers, all transparent and clear. BUT the stated motivation here is simply PUNITIVE, based on the notion that some schools are somehow not taking their "fair share" by allegedly controlling or influencing parental choice...
- What happens next is that these NOTIONAL and ARBITRARY figures are turned into a reality. The DfE Guidelines mean that the wishes of the Steering Group cannot be implemented. Instead we now notionally add £73,721 to reduce the worst deficit figure to 0. This figure just happens to match the Lump Sum! This provides the necessary uplift such that when the £73,721 is wiped out from all schools the winners still win and the losers still lose. The harsh reality is that High Needs pupils disadvantaged by SEN with no statement/EHCP, late arrival in the country or EAL have been effectively robbed to support those who transferred into a secondary school with a Statement/EHCP who have seen, sadly along with every other pupil in the country, their funding reduced.
- £73,721**
- The logic behind these figures is flawed. The methodology fails to acknowledge the IMPACT of parental choice and the NAMING of schools at Secondary Transfer. Unless and until the LEA directs pupils with Statements/EHCPs these figures are outside the control of schools. Including Heartlands' figures, with a specialist unit, makes no sense further compounding this iniquitous methodology.
- This entire section is a wonderful piece of legerdemain! By creating an initial and notional "top slice" pot of £1,441,486 one set of winners and losers is produced. This would require just over £328,000 to be redistributed involving genuine budget cuts for 8 schools. This is outside DfE guidelines since this is genuine pupil funding generated by sensible formula. Instead the flat rate Lump Sum is taken from all schools, exactly matching the maximum budget cut required! The fund thus created is used to offset the budget cuts for all schools, except one, whilst ensuring that the full amount determined by the previous "notional" exercise comes to the winners in this exercise. In effect the very neediest children identified by well established criteria have been seriously disadvantaged to benefit those where a Statement/EHCP already gives them access to substantial additional funding.